

# ORTHODONTIC EXAMINATION QUESTIONNAIRE

Date \_\_\_\_\_ A B C  
Patient's Name \_\_\_\_\_ Nickname \_\_\_\_\_ Birthdate \_\_\_\_\_ Age \_\_\_\_\_ Sex \_\_\_\_\_  
Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
School \_\_\_\_\_ Grade \_\_\_\_\_ Weight \_\_\_\_\_ Height \_\_\_\_\_

## RESPONSIBLE PARTY INFORMATION

Father's Full Name \_\_\_\_\_ Birthdate \_\_\_\_\_ Age \_\_\_\_\_  
Address \_\_\_\_\_ How Long? \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
Previous Address (if less than 3 years) \_\_\_\_\_  
Home Phone \_\_\_\_\_ Work Phone \_\_\_\_\_  
Employed By \_\_\_\_\_ Occupation \_\_\_\_\_ How Long? \_\_\_\_\_  
Social Security Number \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_ Marital Status \_\_\_\_\_  
Is orthodontic insurance a benefit of this company? \_\_\_\_\_ Group # \_\_\_\_\_  
INSURANCE COMPANY \_\_\_\_\_  
ADDRESS \_\_\_\_\_ PHONE NUMBER \_\_\_\_\_

Mother's Full Name \_\_\_\_\_ Birthdate \_\_\_\_\_ Age \_\_\_\_\_  
Address \_\_\_\_\_ How Long? \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
Previous Address (if less than 3 years) \_\_\_\_\_  
Home Phone \_\_\_\_\_ Work Phone \_\_\_\_\_  
Employed By \_\_\_\_\_ Occupation \_\_\_\_\_ How Long? \_\_\_\_\_  
Social Security Number \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_ Marital Status \_\_\_\_\_  
Is orthodontic insurance a benefit of this company? \_\_\_\_\_ Group # \_\_\_\_\_  
INSURANCE COMPANY \_\_\_\_\_  
ADDRESS \_\_\_\_\_ PHONE NUMBER \_\_\_\_\_

EMAIL ADDRESS (of person responsible for appointments) \_\_\_\_\_

### Please sign both areas for insurance billing.

I have reviewed the following treatment plan. I authorize release of any information relating to this claim. I understand that I am responsible for all costs of dental treatment.

I hereby authorize payment directly to the below-named dentist of the group insurance benefits otherwise payable to me.

\_\_\_\_\_  
SIGNED (PATIENT, OR PARENT IF MINOR) DATE SIGNED (INSURED PERSON) DATE

Child Lives With \_\_\_\_\_ Names and ages of other children in the family? \_\_\_\_\_

Names of any family members that have been patients previously \_\_\_\_\_

# MEDICAL HISTORY

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PHYSICIAN: (full name)	PHONE #	DATE LAST SEEN
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FAMILY DENTIST: (full name)	PHONE #	DATE LAST SEEN
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- |   | YES                      | NO                       |
|---|--------------------------|--------------------------|
| 1. Is your child presently under the care of a physician for any medical problem?<br>What? _____                | <input type="checkbox"/> | <input type="checkbox"/> |
| 2. Is your child adopted?   | <input type="checkbox"/> | <input type="checkbox"/> |
| 3. Was your child premature? How many weeks? _____  | <input type="checkbox"/> | <input type="checkbox"/> |
| 4. Did your child have a history of health problems at birth or during initial years?<br>If yes, explain. _____ | <input type="checkbox"/> | <input type="checkbox"/> |
| 5. Is your child currently taking any medication? What? _____   | <input type="checkbox"/> | <input type="checkbox"/> |
| 6. Has your child had a history of taking medications frequently?   | <input type="checkbox"/> | <input type="checkbox"/> |
| 7. Has your child ever been hospitalized or had surgery? What? _____  | <input type="checkbox"/> | <input type="checkbox"/> |
| 8. Is your child allergic to any food, medicine, other? What? _____   | <input type="checkbox"/> | <input type="checkbox"/> |
| 9. Has any member of the family had a problem with a general anesthetic?  | <input type="checkbox"/> | <input type="checkbox"/> |

HAS YOUR CHILD EVER BEEN DIAGNOSED AS HAVING ANY OF THE FOLLOWING CONDITIONS? PLEASE CHECK YES OR NO.

- | Y                        | N                        |                                  | Y                        | N                        |                                   |
|--------------------------|--------------------------|----------------------------------|--------------------------|--------------------------|-----------------------------------|
| <input type="checkbox"/> | <input type="checkbox"/> | AIDS - HIV                       | <input type="checkbox"/> | <input type="checkbox"/> | Congenital Heart Disease          |
| <input type="checkbox"/> | <input type="checkbox"/> | Anemia                           | <input type="checkbox"/> | <input type="checkbox"/> | Convulsions/Seizures              |
| <input type="checkbox"/> | <input type="checkbox"/> | Asthma                           | <input type="checkbox"/> | <input type="checkbox"/> | Developmentally Delayed           |
| <input type="checkbox"/> | <input type="checkbox"/> | Autism                           | <input type="checkbox"/> | <input type="checkbox"/> | Diabetes                          |
| <input type="checkbox"/> | <input type="checkbox"/> | Bladder Conditions               | <input type="checkbox"/> | <input type="checkbox"/> | Ear Stuffiness, Itching or Noises |
| <input type="checkbox"/> | <input type="checkbox"/> | Blood Transfusions               | <input type="checkbox"/> | <input type="checkbox"/> | Emotional Disturbance             |
| <input type="checkbox"/> | <input type="checkbox"/> | Birth Defects                    | <input type="checkbox"/> | <input type="checkbox"/> | Epilepsy                          |
| <input type="checkbox"/> | <input type="checkbox"/> | Bone or Joint Problems           | <input type="checkbox"/> | <input type="checkbox"/> | Eye Problem                       |
| <input type="checkbox"/> | <input type="checkbox"/> | Brain Injury                     | <input type="checkbox"/> | <input type="checkbox"/> | Excessive Bleeding Problem        |
| <input type="checkbox"/> | <input type="checkbox"/> | Bruising Easily                  | <input type="checkbox"/> | <input type="checkbox"/> | Excessive Gagging                 |
| <input type="checkbox"/> | <input type="checkbox"/> | Cancer or Malignancies           | <input type="checkbox"/> | <input type="checkbox"/> | Fainting or Dizziness             |
| <input type="checkbox"/> | <input type="checkbox"/> | Cerebral Palsy                   | <input type="checkbox"/> | <input type="checkbox"/> | Growth & Development Problems     |
| <input type="checkbox"/> | <input type="checkbox"/> | Child Abuse                      | <input type="checkbox"/> | <input type="checkbox"/> | Headaches                         |
| <input type="checkbox"/> | <input type="checkbox"/> | Chronic Adenoid/Tonsil Infection | <input type="checkbox"/> | <input type="checkbox"/> | Hearing/Speech Problems           |
| <input type="checkbox"/> | <input type="checkbox"/> | Chronic Ear Infections           | <input type="checkbox"/> | <input type="checkbox"/> | Heart Murmur                      |
| <input type="checkbox"/> | <input type="checkbox"/> | Cleft Lip/Palate                 | <input type="checkbox"/> | <input type="checkbox"/> | Hemophilia                        |
| <input type="checkbox"/> | <input type="checkbox"/> |                                  | <input type="checkbox"/> | <input type="checkbox"/> | Hepatitis or Liver Disease        |
| <input type="checkbox"/> | <input type="checkbox"/> |                                  | <input type="checkbox"/> | <input type="checkbox"/> | Hyperactivity/ADD                 |
| <input type="checkbox"/> | <input type="checkbox"/> |                                  | <input type="checkbox"/> | <input type="checkbox"/> | Kidney Disease                    |
| <input type="checkbox"/> | <input type="checkbox"/> |                                  | <input type="checkbox"/> | <input type="checkbox"/> | Leukemia                          |
| <input type="checkbox"/> | <input type="checkbox"/> |                                  | <input type="checkbox"/> | <input type="checkbox"/> | Mental Retardation                |
| <input type="checkbox"/> | <input type="checkbox"/> |                                  | <input type="checkbox"/> | <input type="checkbox"/> | Nutritional Deficiency            |
| <input type="checkbox"/> | <input type="checkbox"/> |                                  | <input type="checkbox"/> | <input type="checkbox"/> | Oral Ulcers                       |
| <input type="checkbox"/> | <input type="checkbox"/> |                                  | <input type="checkbox"/> | <input type="checkbox"/> | Orthopedic Problems               |
| <input type="checkbox"/> | <input type="checkbox"/> |                                  | <input type="checkbox"/> | <input type="checkbox"/> | Premature Birth                   |
| <input type="checkbox"/> | <input type="checkbox"/> |                                  | <input type="checkbox"/> | <input type="checkbox"/> | Rheumatic Fever                   |
| <input type="checkbox"/> | <input type="checkbox"/> |                                  | <input type="checkbox"/> | <input type="checkbox"/> | Scoliosis                         |
| <input type="checkbox"/> | <input type="checkbox"/> |                                  | <input type="checkbox"/> | <input type="checkbox"/> | TMJ Syndrome                      |
| <input type="checkbox"/> | <input type="checkbox"/> |                                  | <input type="checkbox"/> | <input type="checkbox"/> | Tuberculosis                      |
| <input type="checkbox"/> | <input type="checkbox"/> |                                  | <input type="checkbox"/> | <input type="checkbox"/> | Other                             |

## DENTAL HISTORY

- |   | YES                      | NO                       |
|---|--------------------------|--------------------------|
| Have tonsils and adenoids been removed? What age? _____   | <input type="checkbox"/> | <input type="checkbox"/> |
| Have there been any injuries to the face, mouth or teeth?<br>Treated by? _____  | <input type="checkbox"/> | <input type="checkbox"/> |
| Has the patient ever sucked a thumb or fingers? Until what age? _____   | <input type="checkbox"/> | <input type="checkbox"/> |
| Is the patient a mouth breather?<br>While awake? _____ While asleep? _____  | <input type="checkbox"/> | <input type="checkbox"/> |
| Have you ever been informed of missing or extra teeth?  | <input type="checkbox"/> | <input type="checkbox"/> |
| Does the patient clench or grind their teeth?<br>During the Day? _____ At Night? _____                                  | <input type="checkbox"/> | <input type="checkbox"/> |
| Does the patient have pain, clicking or limited movement opening or closing the mouth?<br>If yes, please explain: _____ | <input type="checkbox"/> | <input type="checkbox"/> |
| Has an orthodontist been consulted previously?  | <input type="checkbox"/> | <input type="checkbox"/> |
| Has either parent had orthodontic treatment?  | <input type="checkbox"/> | <input type="checkbox"/> |
| List any musical instruments played. _____  |                          |                          |
| What is your chief concern? _____   |                          |                          |

The permission of parent or guardian is necessary for dental treatment of a minor. I give the doctor permission to use such measures as deemed necessary in his professional judgment to render a diagnosis for my child. This would include an oral examination, radiographs (X-Rays), and other diagnostic aids. I have given an accurate report of my child's physician and mental health history. I have also reported any prior allergic or unusual reactions to drugs, food, insect bites, anesthetics, pollens, dust, blood or body diseases, gum or skin reactions, abnormal bleeding or any other conditions related to my child's health or any other physical conditions that my child's medical doctor has advised me should be reported to a dentist.

I understand that where appropriate, credit bureau reports may be obtained.

Signature \_\_\_\_\_ Relationship to Child \_\_\_\_\_ Date \_\_\_\_\_